

Leveraged Finance Covenant Training - Online Course

A detailed guide to understanding and learning how to analyse covenants, produced by covenant expert, Sabrina Fox.

An online university style course and accreditation for leveraged finance professionals.

FEATURES



Online Platform

Accessible from anywhere, our online training platform delivers a seamless online course that you can refer back to at your convenience.



Video Lessons

Modules are broken down into specific video lessons for an easy to digest classroom experience you can work through at your own pace.



Multi-media Approach

Alongside the video lessons, our platform delivers complementary lesson materials, a library of sample documents, case studies and course textbook.



Community Support

All learners gain access to our community area to raise questions, ask for help and engage with other learners as well as our team.



Accreditation

With regular quizzes and recaps, we ensure you learn as the course progresses. Upon completion of the final exam, you'll receive a full accreditation certificate for the curriculum.

If you would like a demonstration of how the platform works, both the admin interface and course preview are available for a sneak peak if you book a demonstration with us at our website.

[View Pricing](#)[Book a Demo](#)

Critical Knowledge

The Leveraged Finance Covenant Training course is a bespoke designed online training programme for professionals in the leveraged finance market.

The first of its kind, the course provides a solid foundation for market participants to learn a new language - legalese.

The ability to understand legal provisions has never been more important - after a decade of borrower-friendly market conditions, **covenant complexity is at an all time high.**

Even the covenant analysis reports provided by third-party service providers use words like "subordination" and "dilution", yet most of the analysts reading them won't understand the context behind these risks unless they have a solid foundation on covenants.

Course Curriculum

Foundations of Covenant Analysis

Capital Structure & Credit Support

Debt & Liens

Calculation Mechanics

Restricted Payments & Asset Sales

**Economic Terms, Sweetheart Deals
& Changes of Ownership**

ESG & Sustainability-Linked Transactions

Reports, Defaults, Amendments & Waivers

Who is it for?

The course is suitable for junior analysts, traders or sales associates just getting started, as well as mid-level and senior professionals looking to refresh their knowledge after a decade of borrower-friendly changes to the covenant package. The course covers provisions in both bonds and loans, making it perfect for investors in the high yield bond, broadly syndicated loan and private debt markets.